

UPCOMING TRUSTEE EDUCATION OPPORTUNITIES

<u>Dates</u>	<u>Sponsor</u>	<u>Program</u>	<u>Location</u>	<u>Registration Cost</u>	<u>Agenda</u>	<u>Approval Req'd</u>	<u>Notes/Plans to Attend</u>
March 2 - 5	CALAPRS	2025 General Assembly	Napa, CA	\$250	View the Agenda	Pre-Approved	Hagen, Daly, Blair (Levin, Richard)
March 10 - 12	CII	CII Spring Conference & 40th Anniversary Celebration	Washington, D.C.	\$0	View the Agenda	Pre-Approved	Cholmondeley
March 24 - 26	The Pension Bridge	The Pension Bridge Annual 2025	Half Moon Bay, CA	\$0	View the Agenda	by Feb BOR	
April 2 - 3	DFA	Annual Institutional Symposium	Austin, TX	\$0		By March BOR	
<i>Typically in April</i>	<i>Oaktree</i>	<i>Oaktree Conference 2025</i>	<i>Beverly Hills, CA</i>	<i>\$0</i>		<i>By March BOR</i>	
<i>Typically in April</i>	<i>Institutional Investor</i>	<i>Public Funds Roundtable</i>	<i>Beverly Hills, CA</i>	<i>\$0</i>		<i>by March BOR</i>	
May 4 - 7	Milken Institute	Global Conference 2025	Beverly Hills, CA	\$0		by Mar BOR	Cholmondeley
May 12 - 15	IFEBP/Wharton	Portfolio Concepts and Management	Philadelphia, PA	\$6,350	View the Agenda	Pre-Approved	
May 13 - 16	SACRS	2025 Spring Conference	Rancho Mirage, CA	\$120		Pre-Approved	Cholmondeley, Daly, Lee
May 17 - 18	National Conference on Public Employee Retirement Systems (NCPERS)	Accredited Fiduciary Program Trustee Educational Seminar	Denver, CO Denver, CO	\$900 \$500		by April BOR by April BOR	
May 18 - 21	National Conference on Public Employee Retirement Systems (NCPERS)	Annual Conference & Exhibition	Denver, CO	\$1,100	View the Agenda	By April BOR	
May 20 - 21	Hamilton Lane	Hamilton Lane Summit	Miami, FL	\$0		By April BOR	
May 30	CALAPRS	Trustees Roundtable	Virtual	\$50		Pre-Approved	
<i>Typically in June</i>	<i>KKR</i>	<i>2025 Global Investors' Meeting</i>	<i>Palos Verdes, CA</i>	<i>\$0</i>		<i>By May BOR</i>	
July 13 - 16	SACRS/UC Berkeley	Modern Investment Theory & Practice for Retirement Systems	Berkeley, CA	\$3,000 (incl. lodging, food, and materials)	View the Agenda	Pre-Approved	
<i>Typically in July</i>	<i>IFEBP/Wharton</i>	Advanced Investments Management	<i>San Francisco, CA</i>	<i>\$6,350</i>		<i>Pre-Approved</i>	